Jeremy SantaCroce, RN/NP, LICSW, LLC 323 Boston Post Road, Suite 4C Sudbury, MA 01776 P: 978-443-6960 F: 978-443-6502 Email: jeremy.santacroce@gmail.com

Information and Consent for Telehealth Treatment

This Informed Consent for Telehealth Treatment document contains important information about telehealth treatment using video and audio technology. Please read this document carefully and let me know if you have any questions.

Benefits and Risks of Telehealth

Telehealth refers to providing psychopharmacological medication management and/or psychotherapy services remotely using video and audio telecommunications technology. One benefit of telehealth is that the patient and provider can engage in services without being in the same physical location. This arrangement can be useful if it is physically impossible for the patient to get to the office, if the provider is away from the office for an extended period of time, or if it is not safe for either party to meet in person, as in the case of inclement weather. Despite this benefit, there are some differences between in-person visits and telehealth visits, as well as some risks. For example:

- <u>Risks to confidentiality</u>: Using a technological device to have our appointment creates the potential for other people to overhear or illegally access our private conversation. State regulations mandate that I remain in a private location with no other parties accessing the space for the duration of the appointment. Likewise, you should find a private place for our visit where you will not be interrupted, and others will not listen in.
- <u>Issues related to technology</u>: Telehealth requires technical competence on both our parts to be effective. There are many ways that technology issues might impact telehealth sessions. For example, technology may stop working during a visit or the quality of the video call may make it difficult to understand each other.
- <u>Crisis management and intervention</u>: If a crisis arises, we may both agree to utilize telehealth services for the initial and immediate assessment of the situation. However, if the crisis is not easily resolved, I may require an in-person visit, or I may direct you to call 9-1-1 or to go to your nearest Emergency Department.

Telehealth Communication Platform

Phone calls without video are not considered appropriate telehealth visits. At this time, I utilize a video service integrated into my Electronic Health Records, and which is specifically designed for healthcare, called Kareo. This service is free for you to use, compliant with all healthcare privacy requirements, and web-based (there is no program or app to download). Kareo can be accessed using your phone, tablet, or computer. You will be sent an email or text message prior to your appointment with the link in order to access the telehealth appointment.

Confidentiality

It is my legal and ethical responsibility to protect all communication that is a part of your treatment, to the best of my ability. However, I cannot guarantee that our communication will be kept confidential or that other people may not gain access to our communication, as outlined above. I will always use password protection for my computer, ensure my computer is updated regularly, and utilize network

Initials:

firewalls to minimize the risk of any unauthorized access to my computer. You should also take reasonable steps to ensure the security of our communications (for example, only using secure, private networks for telehealth visits, and having passwords to protect the device you use for our sessions).

The extent of confidentiality and the exceptions to confidentiality that I outlined in the Information and Consent to Treat document still apply to telehealth sessions. Please let me know if you have any questions about exceptions to confidentiality.

Appropriateness of Telehealth

While telehealth may be convenient, in-person visits remain the primary and preferred mode of treatment in my practice. In addition, telehealth is not always clinically appropriate. State restrictions also limit the use of telehealth, including when certain medications are prescribed for ongoing use.

Telehealth sessions require you to devote the same attention to the appointment as you would during an in-person appointment. <u>This means you cannot engage in other activities (i.e., driving, working) during the visit.</u> If I determine you are too distracted to conduct the visit, I will reschedule the appointment and you will be a charged a No Show fee. Please see the Information and Consent to Treat document you signed at the beginning of treatment for details on the fee amount.

Problems with Technology

If the session is interrupted for any reason, such as a network connection failure, please try to reconnect to the video service. If you are unable to reconnect (i.e., the power goes out at your location, or your computer shuts down), I will contact you via telephone to either complete the session without video or reschedule the session. It is your responsibility to test out your connection and address any technological issues on your end prior to the appointment.

Fees

The same copay/coinsurance/deductible rates apply for telehealth sessions as for in-person visits.

Documentation and Recording

The telehealth visits will not be recorded in any way unless agreed to in writing by mutual consent. I will continue to document our telehealth visits in the same way as I maintain your chart for in-person visits, in accordance with my policies.

Informed Consent

This agreement is intended as a supplement to the Information and Consent to Treat document that you signed at the outset of our clinical work together and does not replace or supersede the terms of that agreement. Your signature below indicates agreement with its terms and conditions.

Patient

Date

Signature